



JOIN THE LAKEWOOD SPOTLIGHT SOCIETY!

WHAT IS IT?

The Spotlight Society is made up of those special friends of Lakewood who have included Lakewood in their estate plans.

HOW TO JOIN

Simply include Lakewood in your will (or by codicil to your will), trust or name Lakewood as a beneficiary of your IRA, 401(k), SEP, annuity or life insurance policy.* Alert us to this designation and we'll add your name to the Lakewood Spotlight Society.

DIRECT YOUR GIFT

You may designate your gift to the Lakewood Endowment Fund, for general operations and programs, or simply to Lakewood for use at the discretion of the Board.

** Did you know that without proper planning the money in your retirement plan could be taxed as both income and inheritance whereas 100% could go to Lakewood as a beneficiary of your IRA, 401(k) or annuity account - tax free?*

SPOTLIGHT SOCIETY MEMBERS

Mark Birge	Nancy Headlee
John & Diane Bradshaw	Rocky Johnson
Kathy & David Bussman	Jerry & Marge Koll
Bonnie Conger	Malcolm Mathes
Dee Denton	Chuck O'Leary
Andrew Edwards	Kay Vega
Leonore O. Frankel	Drs. Hugo & Roberta Uhland
Cyndie & Peter Glazer	Bill & Barbara Warner
Mary Jane Headlee	Zandra Winters

**JOIN NOW
AND MAKE YOUR
SPOTLIGHT SHINE ON
LAKEWOOD FOREVER!**

Donors are encouraged to consult with their attorney or tax advisor to evaluate how charitable giving can affect their personal situation and offer tax advantages. For your records, please note: The legal name of the Lakewood corporation is Lakewood Theatre Company and our Tax ID number is 93-0700108. Please complete the form and return it to our offices. Mail to: Spotlight Society, Lakewood Center for the Arts, PO Box 274, Lake Oswego, OR 97034.

YES! I WANT TO JOIN THE SPOTLIGHT SOCIETY!

Name _____

Address _____

City _____

State, Zip _____

Phone _____

Email _____

I want more information, please contact me.

I have named Lakewood as a beneficiary in/of my:

Will (or by codicil to my will) Trust

IRA 401(k) SEP Annuity

Life Insurance Policy Property Other

Please select one:

Designate my gift to the Lakewood Endowment Fund

Designate my gift to general operations and programs

Allow the Board to direct my gift where most needed